

**MERCANTILE INSURANCE COMPANY LTD.**

Red Crescent Bhaban (1<sup>st</sup> Floor) 61 Motijheel C/A, Dhaka 1000

Rights Issue of 1,650,000 Ordinary Shares of Tk. 100.00 at an issue price of Tk. 150.00 each including a premium of Tk. 50.00 per share offer to the Shareholders appeared in the share register at the close of business on **12th April, 2011**

**Last Date of Acceptance and Application: 16 May 2011**

**FORM OF ACCEPTANCE AND APPLICATION FOR SHARES**

**Managing Director**  
**Mercantile Insurance Company Limited**  
 Red Crescent Bhaban (1<sup>st</sup> Floor)  
 61 Motijheel C/A, Dhaka 1000

Dated: \_\_\_\_\_/\_\_\_\_\_/2011

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance at Tk. 150.00 each including a premium of Tk 50.00 per share in cash or by Pay order/Draft/Cheque No.....dated.....drawn on.....Bank..... Branch.

Folio/BO Account No	No. of shares held on 12/04/2011	No. of shares offered	No. of shares accepted	Total amount paid (Tk.)

Yours faithfully,

1. Name (in block letters)..... Signature.....

Address: .....

2. Name (in block letters)..... Signature.....

Address: .....

Depository (B/O) Account Number

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As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined.

**ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY**

Received Tk..... (Taka.....) only from Mr./Ms.....

folio/BO Account No

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for..... No. (s) of Rights Share of **Mercantile Insurance Company Limited** in Cash

Pay order/Draft/Cheque No.....date.....of.....Bank.....Branch.

Application Sl. No. (Bank's Seal)

Signature of Receiving Officer

Date:

**MERCANTILE INSURANCE COMPANY LTD.**

Red Crescent Bhaban (1<sup>st</sup> Floor) 61 Motijheel C/A, Dhaka 1000

Rights Issue of 16,50,000 Ordinary Shares of Tk. 100.00 at an issue price of Tk. 150.00 each including a premium of Tk. 50.00 per share offer to the Shareholders appeared in the share register at the close of business on **12th April, 2011**

**Last-Date of Acceptance and Application: 16 May 2011**

**FORM OF RENUNCIATION**

**Managing Director**

Dated: \_\_\_\_\_/\_\_\_\_\_/2011

**Mercantile Insurance Company Limited**  
 Red Crescent Bhaban (1<sup>st</sup> Floor)  
 61 Motijheel C/A, Dhaka 1000

Dear Sir,

I/We hereby renounce my/our rights to the shares offered to me/us as noted below in favor of person(s) accepting the same and signing in Application by Renounee(s) and apply for allotment in his/her/their name(s).

Folio/BO Account No	No. of shares held on 12/04/2011	No. of shares offered	No. of shares renounced

Yours faithfully,

1. Name (in block letters)..... Signature.....

Address:.....

2. Name (in block letters) ..... Signature.....

Address: .....

Renounee's Depository (B/O) Account Number

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Renounee's Name : 1..... 2.....

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note:** Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined.

**Renunciation Form-C**

**MERCANTILE INSURANCE COMPANY LTD.**

Red Crescent Bhaban (1<sup>st</sup> Floor) 61 Motijheel C/A, Dhaka 1000

**APPLICATION BY RENOUNCEE(S)**

**Managing Director**  
**Mercantile Insurance Company Limited**  
Red Crescent Bhaban (1<sup>st</sup> Floor)  
61 Motijheel C/A, Dhaka 1000

Dated: \_\_\_\_\_/\_\_\_\_\_/2011

Dear Sir,

As the shareholder(s) at Form B has/have renounced his/her/their rights to the shares offered, in my/our favor I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk .....being the value of.....Shares at Tk. 150.00 each including a premium of Tk. 50.00 per share.

Yours faithfully,

1. Signature ..... 2. Signature.....

Name (in block letters).....Name (in block letters).....

S/O. D/O. W/O ..... S/O. D/O. W/O.....

Address.....Address.....

Folio/BO No..... Folio/BO No .....

Signature of the renouncer (s) 1.....2.....

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

**Note:** Signature must be the same as was furnished to the Company earlier. In case of incomplete application the offer will be deemed to have been declined.

**ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY**

Received Tk..... (Taka.....) only from Mr./Ms.....

Folio/BO Account No. 

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for..... No.(s) of Rights Share of **Mercantile Insurance Company Limited** in Cash Pay order/Draft/Cheque No .....date.....of..... Bank .....Branch.

Application Sl. No. (Bank's Seal)

Signature of Receiving Officer  
Date:

**BANKERS TO THE ISSUE**  
**FIRST SECURITY ISLAMI BANK LTD.**

<p><b>DHAKA DIVISION</b></p> <ol style="list-style-type: none"><li>1. Dilkusha Branch</li><li>2. Topkhana Road Branch</li><li>3. Bangshal Branch</li><li>4. Biswa Road Branch</li><li>5. Mohakhali Branch</li><li>6. Donia Branch</li><li>7. Dhanmondi Branch</li><li>8. Senanibash Branch</li><li>9. Gulshan Branch</li><li>10. Savar Branch</li><li>11. Banani Branch</li><li>12. Motijheel Branch</li><li>13. College Gate Branch (Tongi)</li><li>14. Banasree Branch</li><li>15. Mirpur Branch</li><li>16. Azampur Branch</li><li>17. Ring Road Branch</li><li>18. Islampur Branch</li></ol>	<p><b>CHITTAGONG DIVISION</b></p> <ol style="list-style-type: none"><li>1. Agrabad Branch</li><li>2. Anderkillah Branch</li><li>3. Jubilee Road Branch</li><li>4. Hat Hazari Branch</li><li>5. Bahaddar Hat Branch</li><li>6. Probortak Mor Branch</li><li>7. Khatungonj Branch</li><li>8. Comilla Branch</li><li>9. Cox's Bazar Branch</li><li>10. Chokoria Branch</li></ol>
<p><b>KHULNA DIVISION</b></p> <ol style="list-style-type: none"><li>1. Khulna Branch</li><li>3. Satkhira Branch</li><li>3. Jessore Branch</li></ol>	<p><b>SYLHET DIVISION</b></p> <ol style="list-style-type: none"><li>1. Sylhet Branch</li><li>2. Moulvibazar Branch</li><li>3. Ambarkhana Branch</li><li>4. Taltola Branch</li></ol> <p><b>RAJSHAHI DIVISION</b></p> <ol style="list-style-type: none"><li>1. Rajshahi Branch</li><li>2. Rangpur Branch</li><li>3. Bogra Branch</li></ol> <p><b>BARISHAL DIVISION</b></p> <ol style="list-style-type: none"><li>1. Patuakhali Branch</li></ol>